

# FINANCIAL WELLNESS PROGRAM

## Regional (FIFO)

### Sessions:

3 x 1 Hour presentations (45 min, 15 mins Q&A)

Usually held in the morning, afternoon and evening, providing the best opportunity for all team members to attend

### Topic:

Superannuation - How it works and why you need it

### Reach:

Ideally 30 attendees per session, to maximise interaction and questioning

(Large group sessions are available upon request, and are tailored/quoted separately to meet your requirements.)

### Coaching:

12 x 1:1 sessions with Lacey Filipich (25 mins each)

These are available to attendees following the presentations, providing an opportunity for private and confidential questioning and access to specific resources

Sessions are offered in person or by appointment via Skype

### Requirements:

Adequate venue with access to a projector screen, and audio for larger groups

Private Meeting room for 1:1 sessions

Travel arrangements by client, or by Money School upon request

Travel requirements will be provided

### Cost:

\$7,000 plus GST

\* Discount Offer \* \$5,000 plus GST for bookings made by 1st July 2019

### Further sessions to consider:

The Basics - Debt and Saving

Investing - How Bonds, Shares, and Property work as investments

Retirement - 50+ Transition to Retirement: Steps for the next decade

*All sessions are presented by Lacey Filipich, Founder of Money School.*

*Session Times, Topics, and Delivery can be customised to suit your team.*

\* Private 1:1 sessions are provided to offer a private and confidential opportunity to ask questions and be directed to specific resources. No personal financial advice is provided and attendees will be asked to acknowledge their understanding by signing waiver.

