

Use this handy sheet to record the inputs you entered for the [FI Supply Calculator](#) so you have them all in one spot when you want to run the calculations again. Save and edit a digital copy on your device, or print and keep a hard copy somewhere safe.

Wondering why you have to re-enter your data each time? It's so your financial data isn't recorded in our systems. The less of your data we save, the less digital risk we expose you to. You're welcome :)

And when you're ready to start working towards FI, be sure to grab a copy of [Money School!](#)

Part 1: Where are you at, right now?

BUFFER FUND BALANCE	EXISTING ASSETS	EXISTING DEBTS	SUPERANNUA- TION BALANCE
\$	\$	\$	\$
(Zero if none)	(Zero if none)	(Zero if none)	(Zero if none)

SUPER CONTRIBUTIONS	INCOME	LIVING COSTS
\$	\$	\$
\$/mo or % of income	per month after tax	per month after tax

Part 2: What does your FI Supply look like?

BUFFER FUND TARGET	I WILL SAVE (\$ OR %)	TARGET AFTER-TAX PASSIVE INCOME
\$	\$	\$
months of living costs	\$/mo or % of income	per month after tax

Part 3: What are your annual rate assumptions?

INTEREST RATE ON CASH	YIELD RATE ON EQUITY	SAFE WITH- DRAWAL RATE	SUPERANNUA- TION RETURN
%	%	%	%